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Wanguo International Mining Group Limited

萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

CLARIFICATION ANNOUNCEMENT ENTERING INTO A CONSTRUCTION AND MINING CONTRACT

Reference is made to the announcement of Wanguo International Mining Group Limited (the “Company”) dated 5 September 2019 (the “Announcement”) in relation to entering into a Construction and Mining Contract.

The Company wishes to clarify clerical mistakes in the Chinese version as follows:

Under the heading of THE CONSTRUCTION AND MINING CONTRACT, the second sentence of the second paragraph, “Upon the acquisition completion, GRML will become an indirect non-**wholly owned** subsidiary of the Company ...”, instead of “indirect non-controlling subsidiary of the Company ...”.

Under the heading of the DEFINITION, “GRML” or “Developer”, the last sentence “... and will become a non-**wholly owned** subsidiary of the Company ...”, instead of “non-controlling subsidiary of the Company ...”.

Save as disclosed above, all information and contents as set out in the Announcement remain unchanged.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 9 September 2019

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Ms. Iu Ching as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yan, Mr. Shen Peng and Mr. Xiong Zeke as independent non-executive Directors.