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**Wanguo International Mining Group Limited**  
**萬國國際礦業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3939)**

**COMPLETION OF  
DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO  
ACQUISITION OF 51% EQUITY INTEREST IN  
XIZANG CHANGDU COUNTY DADI MINING COMPANY LIMITED**

References are made to the announcements of Wanguo International Mining Group Limited (the “**Company**”) dated 16 May 2014, 16 October 2015, 30 June 2016 and 30 December 2016 respectively and the Company’s circulars dated 29 August 2014 and 2 December 2015 respectively (the “**Circulars**”) in relation to, among other things, the acquisition of 51% equity interest in Xizang Changdu County Dadi Mining Company Limited (the “**Acquisition**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circulars.

**COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that Completion of the Acquisition took place on 13 July 2017. As at the date of this announcement, Xizang Changdu becomes an indirect non-wholly-owned subsidiary of the Company with 51% attributable interests owned by the Group and its financial results will be consolidated into the consolidated financial statements of the Group.

By Order of the Board  
**Wanguo International Mining Group Limited**  
**Gao Mingqing**  
*Chairman*

Hong Kong, 14 July 2017

*As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping and Mr. Lee Hung Yuen as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yan and Mr. Shen Peng as independent non-executive Directors.*